



Mitral Valve TEER (MitraClip / PASCAL) – Patient Work-Up Checklist

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This checklist outlines the evaluations needed to determine candidacy and ensure safe and successful completion of a Mitral Valve Transcatheter Edge-to-Edge Repair (TEER) procedure.

Required Pre-Procedure Evaluations

Appointment	Purpose	Status / Date
Echocardiogram (Moderate–Severe MR)	Confirms severity and type of mitral regurgitation	
Structural Heart Consultation	Determines candidacy and reviews symptoms and risks	
Transesophageal Echocardiogram (TEE)	Defines mitral valve anatomy for TEER suitability	
Cardiac Catheterization	Assesses coronary disease and heart pressures	
Surgical Consultation (Degenerative MR)	Required for Heart Team evaluation	
Heart Failure Specialist (Functional MR)	Confirms guideline-directed medical therapy	
TEER Procedure	Minimally invasive mitral valve repair	
1-Week Post Hospital Follow-Up	Early recovery check	
30-Day Echocardiogram	Assesses valve function post-procedure	
30-Day Structural Heart Visit	Formal post-procedure assessment	
6-Month Cardiology Follow-Up	Ongoing surveillance	
12-Month Follow-Up	Annual outcome evaluation	

Medicare (CMS) Coverage Requirements – Summary

- Symptomatic moderate-to-severe or severe mitral regurgitation
- Use of an FDA-approved TEER device
- Care provided by a multidisciplinary Heart Team

**This document is for education and care coordination and does not replace individualized medical advice.*